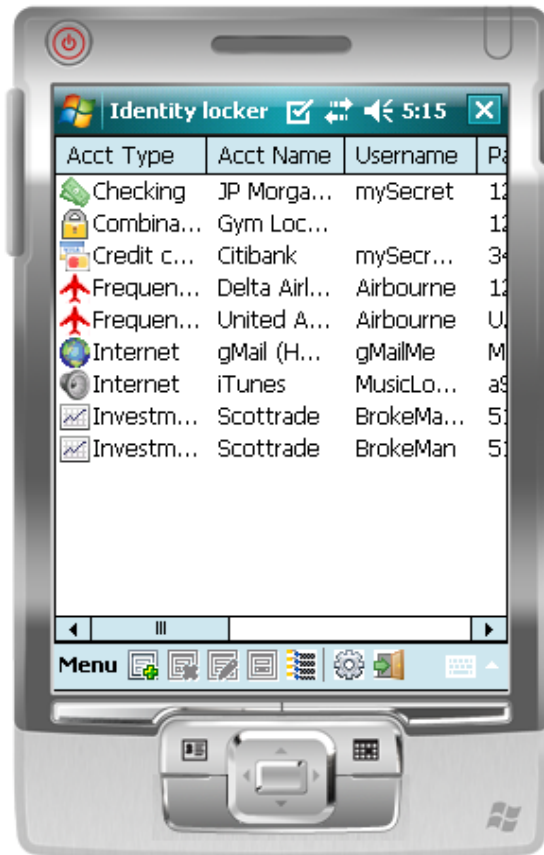


IDENTITY LOCKER

For Windows Mobile® and Pocket PC®

Users Manual
Version 1.0



Software by,
PDA Solutions 4U
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IDENTITY LOCKER User's Manual

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Demo vs. License Version

The demo version has all of the same functionality as the licensed version. However, once you have exceeded the 15-day trial period the program will be locked until a valid user key is entered. A key can be obtained by purchasing the software from Handango.com. The unlock key is generated from the Device Owner Name, and it will need to be provided at the time of purchase so that an unlock key can be created. The Device Owner Name is displayed on the Start Screen of Identity Locker.

You may also purchase the program through PayPal using email address PdaSolutions4U@gmail.com. PayPal purchases receive a 10% discount; be sure to visit www.PdaSolutions4U.com for more information.

Software Installation

1. Run the *Identity Locker Install.exe* file to install the files onto the desktop PC and handheld device. Vista users must have Windows Mobile Device Center running and all other Windows operating systems must have ActiveSync running at the time of installation. If ActiveSync does not automatically install the files, they can be installed manually. All of the necessary files for installing Identity Locker on the device can be found in the folder that the program was installed in.
2. Using ActiveSync, manually install the CAB files compatible with your handheld device. Non-compatible versions will not install so do not be concerned about accidentally selecting the incorrect one(s). The following items are needed to run Identity Locker on a Microsoft Windows Mobile compatible device:
 - a. Identity Locker CAB file (**IdentityLocker....CAB**)
 - b. Microsoft .Net Framework Version 2.0 or higher CAB file (**netcf...CAB**)

The Identity Locker Install file has all the items necessary to install Identity Locker for your version of operating system.

Microsoft .Net Framework Version 2.0 is also needed for Identity Locker. All Pocket PC/Windows Mobile 2003 and newer devices already have this version installed on the device. If installation is needed, it will require the PDA to be rebooted after it is installed. Since a reboot is required, you might want to install the .Net Framework last. If you need a copy of the .Net Framework it can be downloaded free at Microsoft.com/downloads or at PdaSolutions4U.com/help.

About Identity Locker

Multiple users can use the program on the same device. The number of users is only limited by the available memory space on the handheld device. Refer to the creating accounts section



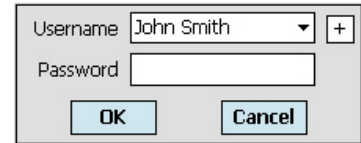
for instructions on setting up user(s).

The current version of the software is shown in the About Section, accessed from the Main Form. Also, the Device Owner Name that the program is registered to is shown there. If the program is in demo mode it will simple show "Demo" in place of the Device Owner Name.

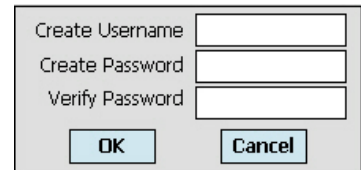
Contact information for support with this program can be found there.

Accessing/Creating Accounts

When Identity Locker launches, a login screen will appear. If an account already exists select the one to access from the combobox. Enter the password in the textbox and select [OK]. If the [Cancel] button is selected the program will automatically terminate.



If no accounts have been created, select the [+] button to launch the Add New Account Form. A form like the one displayed to the right will appear. Enter the desired username and password. The password is case sensitive so creating a password like "1ASA1" and "1asa1" are considered two different passwords. When finished select [OK] to return to the login screen. Selecting the [Cancel] will close this form and return the user back to the login screen.



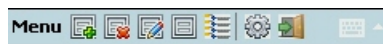
Changing Passwords



At the main form where all records are displayed select *Menu*→*Change Password*. A form just like the Add New Account Form will appear. Since the username cannot be changed it is shown as grayed out. The same rules apply for changing passwords as they do for creating new passwords. When finished select [OK] to return to the records. If [Cancel] is selected the form for changing passwords is closed and no changes are made to the account.













Navigating the Software


All navigation is done with the toolbar located at the bottom of the screen. Below is a list of icons and their definition.



	Return to the main form and view records
	Add a new record

	Delete the selected record
	Modify the selected record
	View the selected record
	View records in a "List View" format
	View records in a "Tree View" format
	Access the preference form
	Clear the form contents and reset to default
	Save changes
	Cancel changes
	Exit the program

Adding A Record

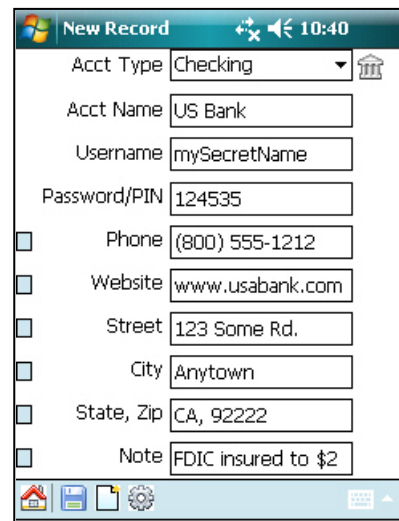
Select the  icon to create a new record. A form like the one shown to the right will appear.

Acct Type: Use the combo box to select the type of account. All records are grouped by account type for convenience. If the desired account type is not shown, select the [+] button at the top left and a window will appear allowing the creation of new account types.

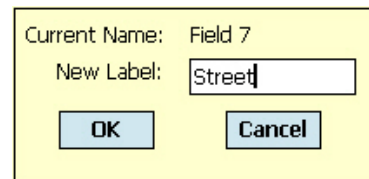
Acct Name: This can be the name of the account, or it can be something different like the name of the place where a combination lock is used. This is the first item shown under the Account Types when shown in the Tree View; therefore, this field should always have an entry.

Username: Usually the login name or username for the account is stored in this field.

Password/PIN: Account password or combination lock values are stored here.



The following fields can be edited by selecting the button left of the label. A window like the one shown to the right will appear displaying the current label name and with a textbox for inputting the new label name. If at any time you do not want to save the changes to the label name select the [Cancel] button, otherwise select [OK] to save changes.



Phone: Phone number or desired data stored here.

Website: Website address or desired data stored here.




Field 7: Desired data stored here.

Field 8: Desired data stored here.


Field 9: Desired data stored here.

Field 10: Desired data stored here.


To change the icon associated with the record select the icon to view the list of available icons. A green checkmark is shown in place of the current icon selection. Select the [OK] button to accept the currently selected icon.

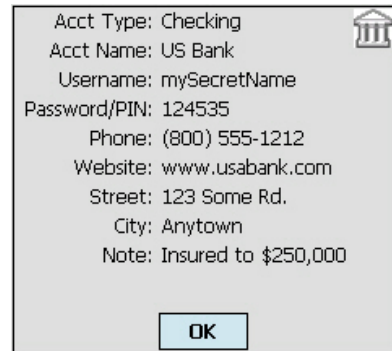
Select the  icon to save the record, select the  icon to clear the form and reset it to the default configuration, or select the  icon to return to the records.

Editing a Record

Once a record has been selected from the Tree View or List View the edit record icon will become active. Select the  icon to edit the selected record. A form just like the New Record form will launch with all of the record's contents added to the form.


Viewing Records

Select a record from the List View or the Tree View then select the  icon. A window will appear with all information for the selected record. When viewing the record any custom fields that were created will appear on the form as entered. When you are finished select the [OK] button to close the form.




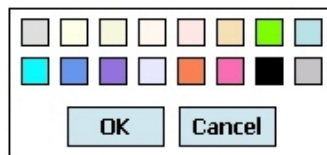
A screenshot of a record view window. It contains the following text: Acct Type: Checking, Acct Name: US Bank, Username: mySecretName, Password/PIN: 124535, Phone: (800) 555-1212, Website: www.usabank.com, Street: 123 Some Rd., City: Anytown, Note: Insured to \$250,000. There is a small icon of a classical building in the top right corner and an OK button at the bottom.

Deleting a Record

Use caution when deleting records. Once records are deleted they cannot be recovered. To delete a record, select the unwanted record from the Tree View or the List View. Then select the  icon to delete the record. A message will ask you to verify deleting the record. Selecting [OK] will cause the record to be deleted permanently.

Setting Preferences

Select the  icon from any of the toolbars located on the forms. There are three items that are managed in the preferences area. They are Login Panel Color, Record Panel Color, and Account Types.

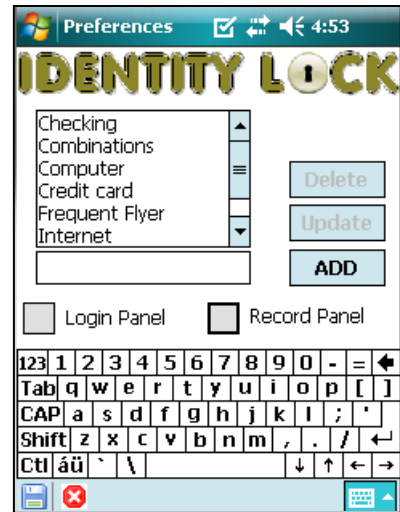




Selecting the colored buttons will popup a window with available colors for the Login or Record panels.

Account Types:

In the Preferences window all Account Types are managed.

- To add a record, enter the desired account type in the textbox then select [Add].
- To update an existing account type, select it from the list, make the desired changes in the textbox, and then select [Update].
- To delete an existing account type, select it from the list then select [Delete].



No changes will be saved until the  icon is selected. Selecting the  icon will delete any changes made at the Preferences Form. That includes any changes to the Account Types.

Account types are shared with all users. This makes it convenient for multiple users sharing the same account types. A list of common account types will only need to be created once. After that all other users can share the same account types.

Lost Passwords

It is vital that the login key/password is not lost or forgotten. The key is encrypted with 128-bit cipher strength. If the login key/password is lost or forgotten the database of records will no longer be accessible. There is no *backdoor* method or a *secret master key* to unlock the database.

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