

# IDENTITY LOCKER

Desktop version for Microsoft Windows®

Users Manual  
Version 1.0

The screenshot shows the 'Identity Locker Desktop' application window. The title bar reads 'Identity Locker Desktop' and includes standard window controls. Below the title bar is a menu bar with 'File', 'Edit', 'View', and 'Help'. A toolbar contains various icons, and the user name 'John Doe' is displayed. The main content area is divided into a table on the left and a detailed view on the right.

Acct Type	Acct Name	Username	Passwor...	Phone	Field 6	Field 7	Field 8	Field 9	Field 10
Checking	JP Morgan...	mySecret	12345	(800) 555...		4567 S...	AnyCity	CA	insured ...
Combinati...	Gym Locker		12-35-24						
Credit card	Citibank	mySecret2	3412	(800) 555...	www.cit...	7896 A...	New York	NY	
Frequent ...	Delta Airlines	Airbourne	12387390	(888) 555...	www.de...				
Frequent ...	United Airli...	Airbourne	UA567923	(888) 555...	www.un...				
Internet	gMail (Ho...	gMailMe	MyPasso...		www.m...				
Internet	iTunes	MusicLover	aSecret						
Investme...	Scottrade	BrokeMan2	516661122	(888) 555...	www.sc...	IRA Roll...			
Investme...	Scottrade	BrokeMan	51777272...	(888) 555...	www.sc...	Primary			

The detailed view on the right shows the following information for the selected 'Checking' account:

- Acct Type: Checking
- Acct Name: JP Morgan Chase
- Username: mySecret
- Password/PIN: 12345
- Phone: (800) 555-1212
- Street: 4567 Some Street
- City: AnyCity
- Note: insured to \$250,000

The status bar at the bottom left shows 'Ready' and the bottom right shows 'Current logged in user: John Doe'.

Software by,  
PDA Solutions 4U  
[www.PdaSolutions4U.com](http://www.PdaSolutions4U.com)

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## Demo vs. License Version

The demo version has all of the same functionality as the licensed version. However, once you have exceeded the 15-day trial period the program will be locked until a valid user key is entered. A key can be obtained by purchasing the software from [Handango.com](http://Handango.com). The unlock key is generated from the Device Owner Name, and it will need to be provided at the time of purchase so that an unlock key can be created. The Device Owner Name is displayed on the Start Screen of Identity Locker.

You may also purchase the program through PayPal using email address [PdaSolutions4U@gmail.com](mailto:PdaSolutions4U@gmail.com). PayPal purchases receive a 10% discount; be sure to visit [www.PdaSolutions4U.com](http://www.PdaSolutions4U.com) for more information.

The desktop version of Identity Locker is meant to work seamlessly with the Windows Mobile version. To unlock the desktop software use the same Device Owner Name and the same unlock key from the handheld device.

## Software Installation

Run the *Identity Locker DT Install.exe* file to install the files onto the desktop PC.

Microsoft .Net Framework Version 2.0 is also needed for Identity Locker Desktop. .Net Framework can be downloaded free at [Microsoft.com/downloads](http://Microsoft.com/downloads).

## About Identity Locker

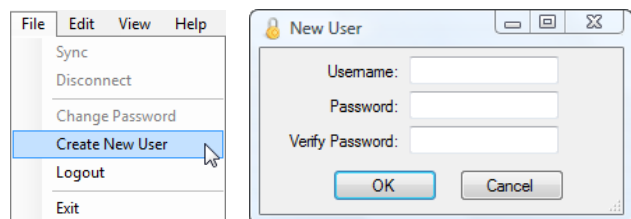
Multiple users can use the program to sync with an account on any Windows Mobile handheld device that has Identity Locker installed on it. Refer to the creating accounts section for instructions on setting up user(s).

The current version of the software is shown in the *Help>About* Section. The Device Owner Name that the program is registered to is shown there. If the program is in demo mode it will simple show "Demo" in place of the Device Owner Name.

Contact information for support with this program can be found there.

## Creating Accounts

Create a new user account by selecting *File>Create New User* from the tools strip. A New User window will open. Enter the desired username and password. The password is case sensitive so



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creating a password like “1ASA1” and “1asa1” are considered two different passwords. When finished select [OK] to return to the login screen. If the [Cancel] button is selected the window will close ending the process of creating a new user

**\*\*Important\*\*** In order to sync files on the desktop with the handheld device, the username and password for the database being synced must be the same.

## Accessing Accounts

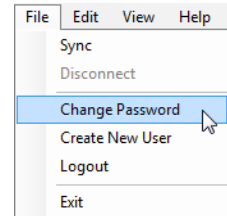
If an account already exists, access it from the combo box shown on the tool strip. Enter the password in the textbox and select [OK].



If an account does not exist refer to the Creating Accounts section to set one up

## Changing Passwords

Select *Menu>Change Password*. A form just like the Add New Account Form will appear. Since the username cannot be changed it is shown as grayed out. The same rules apply for changing passwords as they do for creating new passwords. When finished select [OK] to return to the records. If [Cancel] is selected the form for changing passwords is closed and no changes are made to the account.











Make sure the changed password matches the password for the user on the handheld device. If they do not match, changes will not be updated when synced.


## Navigating the Software


All navigation is done with the toolbar located at the bottom of the screen. Below is a list of icons and their definition.



	Add a new record
	Delete the selected record
	Modify the selected record
	View records in a “List View” format
	View records in a “Tree View” format
	Access the preference form
	Connect and sync files with the handheld device
	Disconnect from the hand held device

## Adding a Record

Select the  icon to create a new record. A form like the one shown to the right will appear.

**Acct Type:** Use the combo box to select the type of account. All records are grouped by account type for convenience. If the desired account type is not shown select the  button at the top left and a window will appear allowing the creation of new account types.

**Acct Name:** This can be the name of the account, or it can be something different like the name of the place where a combination lock is used. This is the first item shown under the Account Types when shown in the Tree View; therefore, this field should always have an entry.

**Username:** Usually the login name or username for the account is stored in this field.

**Password/PIN:** Account password or combination lock values are stored here.

The following fields can be edited by selecting the button left of the label. A window like the one shown to the right will appear displaying the current label name and with a textbox for inputting the new label name. If at any time you do not want to save the changes to the label name select the [Cancel] button, otherwise select [OK] to save changes.

**Phone:** Phone number or desired data stored here.

**Website:** Website address or desired data stored here.

**Field 7:** Desired data stored here.

**Field 8:** Desired data stored here.


**Field 9:** Desired data stored here.

**Field 10:** Desired data stored here.

To change the icon associated with the record select the icon to view the list of available icons. A green checkmark is shown in place of the current icon selection. Select the [OK] button to accept the currently selected icon.

Selecting the [Save] button will save the record to the database. Selecting the [Clear] button will clear the form and reset it to the default configuration. Selecting the [Cancel] button will terminate the record creation process and return the program to the main window.

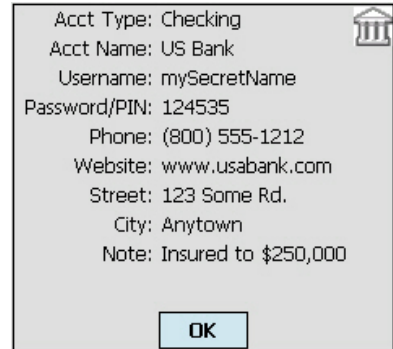
## Editing a Record

Once a record has been selected from the Tree View or List View the edit record icon will become active. Select the  icon to edit the selected record. A form just like the New Record form will launch with all of the record's contents added to the form.

Select the [Update] button to update the current record in the database. Selecting the [Clear] button will clear the form and reset it to the default configuration; that includes and custom fields. Selecting the [Cancel] button will terminate the record creation process and return the program to the main window.

## Viewing Records


Select a record from the List View or the Tree View. On the right side of the window is a section that will populate with the record's contents. When viewing the record any custom fields that were created will appear on the form as entered.




Acct Type: Checking  
Acct Name: US Bank  
Username: mySecretName  
Password/PIN: 124535  
Phone: (800) 555-1212  
Website: www.usabank.com  
Street: 123 Some Rd.  
City: Anytown  
Note: Insured to \$250,000

OK

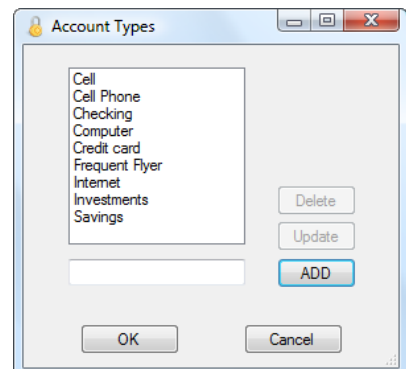
## Deleting a Record

**Use caution when deleting records. Once records are deleted they cannot be recovered.** To delete a record, select the unwanted record from the Tree View or the List View. Then select the  icon to delete the record. A message will ask you to verify deleting the record. Selecting [OK] will cause the record to be deleted permanently.

## Account Types

Select the  icon from the tool strip to manage the Account Types.

- To add a record type the desired account type name in the textbox then select [Add].
- To update an existing account type, select it from the list, make the desired changes in the textbox, and then select [Update].
- To delete an existing account type, select it from the list then select [Delete].



Account Types

Cell  
Cell Phone  
Checking  
Computer  
Credit card  
Frequent Flyer  
Internet  
Investments  
Savings

Delete  
Update  
ADD

OK Cancel

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No changes will be saved until the [OK] button is selected. Selecting the [Cancel] button will delete any recent changes made in the Account Types Form.

Account types are shared with all users. This makes it convenient for multiple users sharing the same account types. A list of common account types will only need to be created once. After that all other users can share the same account types.

### Lost Passwords

It is vital that the login key/password is not lost or forgotten. The key to the database is encrypted with 128-bit cipher strength. If the login key/password is lost or forgotten the database of records will no longer be accessible. There is no *backdoor* method or *secret master key* to unlock the database.

### Desktop System Requirements

Windows operating system

- Windows 2000
- Windows Server 2003
- Windows XP
- Windows Vista

**Windows .Net Framework version 2.0** or higher. Available free download at [Microsoft.com](http://Microsoft.com)

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